

Privilege Plus

Competitive interest rates, low fees and many other value added products and services, all for an annual fee of only \$8.00! To qualify for this account, you must be age 50 or more, or retired.

Privilege Plus Benefits

- One free box of basic checks per year with direct deposit of payroll or retirement checks (with checking account).
- No fees for new debit or ATM cards
- Overdraft Protection accounts to protect against accidental overdrawn checking account.

Financial Management Products

- IRAs (Traditional, Roth and Coverdell), money market accounts, share certificates (CDs)
- Living Trust accounts
- Estate accounts

Privilege Plus Enrollment

I hereby apply for membership in Privilege Plus, and authorize an \$8.00 annual withdrawal from my PNWFCU savings or checking account (circle one).

Signature

Date Signed

Member's Name

Member Number

Street Address

City

State

Zip

Joint Owner's Name



Additional Free Services

- No fees for certified checks or money orders (up to three per month), and free notary public
- Three free ATM transactions per month (at non-PNWFCU ATM machines, other institution surcharges may apply)
- Up to five free photocopies per month made at any PNWFCU branch
- One free wire transfer per month
- Free online banking

Retirement and Investment Planning

Our CFS* Financial Advisor, Matt Russell, offers a wide range of insurance and investment products to help protect your assets, such as whole and term life insurance, long-term care insurance, mutual funds, retirement and succession planning. Contact him today to schedule a complimentary consultation.



Matt Russell
CFS* Financial Advisor
at PNWFCU

Portland 503.258.2658
Vancouver 360.693.7368 x2658
Outside local calling areas
1.800.444.5858 x2658
matt.russell@pnwfcu.org
www.pnwfcu.org

*Non-deposit investment products and services are offered through CUSO Financial Services, L.P. ("CFS"), a registered broker-dealer (Member FINRA/SIPC) and SEC Registered Investment Advisor. Products offered through CFS are not NCUA/NCUSIF or otherwise federally insured, are not guarantees or obligations of the credit union, and may involve investment risk including possible loss of principal. Investment Representatives are registered through CFS. Pacific NW Federal Credit Union has contracted with CFS to make non-deposit investment products and services available to credit union members.